

Nearman, Maynard, Vallez, CPAs Celebrates 40 Years of Serving Credit Unions!

Forty years ago, Steve Nearman started the firm with just a handful of clients and a new concept. The firm was created with the idea of building a new type of practice, one focused to only serve credit unions. Since then we have enjoyed serving the credit union community, a community that exists only to serve their members with a focus of people helping people.

Nearman, Maynard, Vallez, CPAs now serves over 170 credit union and credit union service organizations in 28 states throughout the United States and is ranked 3rd in the national market share ranking of CPA firms, by Callahan and Associates, for credit unions with total assets over \$40 million. For the last 40 years, our firm has not been involved in any mergers with any other CPA firms and/or entities; our growth was built on the quality of our audits, excellent client service, and the overall value we provide. We still limit our audit services exclusively to credit unions and by doing so we have an in-depth knowledge of credit unions' unique needs and how to serve those needs. As the credit union industry evolves and the environment they operate in changes, so do our services.

Being auditors, you might think our only goal is to ensure the financial statements we certify are materially correct. Since 1979, our mission has been to provide quality, efficient, and professional services to the credit union industry. We offer our clients more than just audit services. We also serve as a resource and provide accounting expertise, operational knowledge, and compliance services. We have performed pro bono work for community development credit unions, produced a periodic credit union newsletter, put out technical guides, and spoke before various organizations such as the AICPA, ACUIA, NAFCU, CUNA; as well as local credit union chapters and leagues. Our dedication to service is what separates us from other firms.

As we celebrate our 40th year of partnering with credit unions, we want to thank all of our clients and others within the credit union industry for their continued support. We look forward to the opportunities that lie ahead in helping our clients accomplish their goals as we continue to strive to provide complete, quality, and professional services to the credit union industry.

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